

# MONTHLY BULLETIN



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NO. 1,124

June 2025

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## **135<sup>th</sup> Annual Convention** **June 15<sup>th</sup> thru June 19<sup>th</sup>, 2025** **Grantville, Pennsylvania**



Welcome to the Holiday Inn Harrisburg-Hershey Area. Only 18 miles from Harrisburg International Airport (MDT), a short drive through the “Sweetest Place on Earth”, Hershey PA will take you to the hotel on Route 743. You can easily access us by traveling on major highway I-81 which links I-78, I-83 and the PA Turnpike. Business travelers can conveniently drive to Hershey, Harrisburg, Palmyra, Annville and Lebanon. The State Capitol Complex in Harrisburg is 16 miles to the west and Ft. Indiantown Gap Military Base is 7 miles to the East.

**THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA**  
**BENEFIT FUND**  
**Statement of Cash Receipts, Cash Disbursements and Fund Balance**  
**Month ended, May 31, 2025**

Fund balance, May 1, 2025		\$ 8,649,920.06
Receipts:		
Dividends	\$ 2,257.56	
Interest	28,708.13	
Realized gain/loss - bonds	<u>(15,725.28)</u>	<u>15,240.41</u>
Beginning balance and receipts- to be accounted for		8,665,160.47
Disbursements:		
Administrative:		
Employees' group insurance	989.81	
Office payroll	3,744.00	
Payroll taxes	286.42	
Claims:		
Indemnity, total and partial	4,366.66	
Non-disabling medical benefits	1,800.00	
Hospitalization	280.00	
Insurance departments	3,180.60	
Service charges	<u>75.00</u>	<u>14,722.49</u>
Fund balance, May 31, 2025		\$ 8,650,437.98

**THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA**  
**EXPENSE FUND**

**Statement of Cash Receipts, Cash Disbursements and Fund Balance**  
**Month ended, May 31, 2025**

Fund balance, May 1, 2025		\$ 1,475,639.11
Receipts:		
Dividends	\$ 1,064.46	
Interest	1,787.81	
Buttons, pins	1.95	
Division funds held in escrow	13.68	
Freight	139.42	
Membership committee	482.28	
Other income	64.54	
Safety committee – material	<u>134.25</u>	<u>3,688.39</u>
Beginning balance and receipts - to be accounted for		1,479,327.50
Disbursements:		
Actuarial expense	7,016.25	
ADT	211.53	
Board meetings	9,078.45	
Building expense	754.29	
Compilation expense	7,400.00	
Convention expense	2,519.32	
Data processing	3,104.95	
Division funds held in escrow	45.00	
Document destruction	42.00	
Due to unearned dues fund	63.57	
Employees' group insurance	6,818.55	
Flowers	100.00	
Freight	75.45	
Insurance other than real estate	918.00	
Light, water, fuel	100.43	
Magazine	650.00	
Marketing and advertising	20,754.45	
Membership committee	651.25	
Membership incentive program	28,850.00	
Miscellaneous	41.80	
Office payroll	29,353.99	
Office supplies	7.09	
Officers' salaries	8,450.00	
Offsite storage	300.00	
Organization business travel	1,215.07	
Payroll taxes	2,970.68	
Post and division support program	417.25	
Postage	373.16	

Printing and stationery	10,700.51	
Service charges	96.34	
Service contracts	702.62	
Telephone	<u>35.86</u>	<u>143,817.86</u>
Fund balance before non-cash adjustments		1,335,509.64
Non-cash adjustments:		
Division funds held in escrow		<u>31.32</u>
Fund balance, May 31, 2025		\$ 1,335,540.96



**THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA**  
**UNEARNED DUES FUND**  
**Statement of Cash Receipts, Cash Disbursements and Fund Balance**  
**Month ended, May 31, 2025**

Fund balance, May 1, 2025		\$ 140,268.40
Receipts:		
Membership fees	\$ 100.50	
Renewals and surcharge	616.54	
Advance payments	2,357.86	
State Secretaries' refunds		
a/c deaths, canc., etc.	224.22	
Expense fund refunds	<u>63.57</u>	<u>3,362.69</u>
Beginning balance and receipts - to be accounted for		143,631.09
Disbursements:		
Due divisions and posts	(263.88)	
Dues returned		
a/c deaths, canc., etc.	234.34	
Earned income:		
Expense fund	<u>0.00</u>	<u>(29.54)</u>
Fund balance, May 31, 2025		\$ 143,660.63

**THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA**  
**CONTINGENCY FUND**  
**Statement of Cash Receipts, Cash Disbursements and Fund Balance**  
**Month ended, May 31, 2025**

Fund balance, May 1, 2025		\$ 741,787.55
Receipts:		
Dividends	\$ 36.60	
Interest	<u>515.20</u>	<u>551.80</u>
Fund balance and receipts - to be accounted for		742,339.35
Disbursements:		
Advisory fee – quarterly	<u>0.00</u>	<u>0.00</u>
Fund balance, May 31, 2025		\$ 742,339.35



**THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA**  
**Statement of Assets by Funds**  
**Month ended, May 31, 2025**

	BENEFIT FUND	EXPENSE FUND	UNEARNED DUES	CONTINGENCY	TOTAL
Cash	\$ 352,591.35	\$ 31,331.88	\$ 18,660.63	\$ 92,896.53	\$ 495,480.39
Statutory Deposits	5,000.00		125,000.00	421,181.70	551,181.70
Bonds	7,120,581.18	910,269.20		195,734.47	8,226,584.85
Stocks	1,172,265.45	339,374.18		32,526.65	1,544,166.28
Building		128,650.25			128,650.25
Land		88,000.00			88,000.00
Arizona Escrow		(11,089.97)			(11,089.97)
California Escrow		(5,564.71)			(5,564.71)
Florida Escrow		(13,376.90)			(13,376.90)
Georgia Escrow		(35,745.95)			(35,745.95)
Iowa Escrow		(17,454.26)			(17,454.26)
Kansas Escrow		(2,273.15)			(2,273.15)
Maryland Escrow		(46,304.79)			(46,304.79)
Minnesota Escrow		(6,635.78)			(6,635.78)
Ohio Escrow		(9,853.58)			(9,853.58)
Ore-Wash. Escrow		(10,713.47)			(10,713.47)
Utah Escrow		(3,071.99)			(3,071.99)
Fund balance 5/31/2025	\$8,650,437.98	\$1,335,540.96	\$143,660.63	\$742,339.35	\$10,871,978.92

**APPLICATIONS SPONSORED  
BY NATIONAL BOARD OF DIRECTORS  
May 1, 2025 through May 31, 2025**

Alfred J. Moore, Jr.	Louisiana	1
Dean E. Costello	Illinois	0
Thomas E. 'Tom' Davis	Kentucky	0
John J. Chmielewski	Michigan	0
Robert L. Schapp, Jr.	Missouri	0
Kay Aycock	North Carolina	0
Edwin S. Miller	Pennsylvania	0
Richard L. Martin	South Carolina	0
Rollin 'Bill' Mills	South Carolina	0
Julie Kupper	Texas	0
Wayne A. Warnecke	Wisconsin	0



**2025 - 2026**  
*25 Club  
Members*

*None*



**HIGH APPLICATION SPONSORS  
May 1 to May 31, 2025**

Carlyle R. Wimbish, Jr.	Virginia	3
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**POSTS WITH 400 OR MORE MEMBERS  
AS OF May 31, 2025**

Grand Rapids, MI (A).....	900
Ionia, MI (I) .....	576
Lehigh Valley, PA (L) .....	469

# TPA BUILDERS

## MEMBERSHIP SPONSORS LISTED BY DIVISION AS OF MAY 2025

### IL

SHULTS, STEVEN KENT (E)	1
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### KY

HAGER, BOYCE W (O)	1
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### LA

MOORE JR, ALFRED JACKSON (F)	1
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### MI

VAN MANEN, JACK JOHN (A)	1
WENTWORTH, WAYNE L (I)	1

### NC

BLEDSON, L BAILEY (A)	1
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### VA

WIMBISH JR, CARLYLE R (D)	3
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## Membership Statistics

	Applications Accepted May 2025	Membership May 1 2025	Membership May 31 2025	Gain	Loss	Honor Roll Members
Arizona	0	26	26	Even		0
California	0	31	31	Even		0
Colorado	0	127	127	Even		0
Florida	0	37	36		1	0
Georgia	0	235	234		1	0
Iowa	0	88	88	Even		0
Illinois	1	484	482		2	0
Indiana	0	366	366	Even		0
Kansas	0	18	18	Even		0
Kentucky	1	1,102	1,101		1	0
Louisiana	1	191	193	2		0
Maryland	0	35	35	Even		0
Michigan	2	1,470	1,476	6		0
Minnesota	0	114	114	Even		0
Missouri	0	612	612	Even		0
North Carolina	1	1,518	1,520	2		0
Nebraska	0	437	437	Even		0
Ohio	0	51	51	Even		0
Oklahoma	0	63	63	Even		0
Pennsylvania	1	1,700	1,702	2		0
Rhode Island	0	70	70	Even		0
South Carolina	0	341	341	Even		0
Tennessee	0	77	77	Even		0
Texas	1	588	591	3		0
Utah	0	4	4	Even		0
Virginia	3	502	504	2		0
Washington	0	1	1	Even		0
West Virginia	0	0	0	Even		0
Wisconsin	0	667	669	2		0
	11	10,955	10,969	19	5	0
			10,955	5		
Gain			14	14		