



## GENERAL GUIDELINES OF THE TPA HEARING TRUST

The TPA Hearing Trust (“Trust”) operates under Section 501(c)(3) of the Internal Revenue Code. As such, the Trust must comply with all rules regarding the issuance of grants or scholarships by Section 501(c)(3) organizations.

The charitable objects and purposes of this Trust are the provision of financial aid including grants to citizens of the United States possessions, who suffer deafness or hearing loss; who will benefit from medical, mechanical, specialized treatment or specialized education and who are unable to provide the funds therefore themselves.

The funds necessary to offer such grants or scholarships and aid shall be obtained from tax deductible gifts, bequests and devises obtained from individuals, firms, trusts, corporations, other entities and from accretions of investments to the Trust funds.

Applications for charitable assistance must be submitted on the approved Trust application form by adults or if a minor, by the person having legal custody of such minor.

Trust applications shall be submitted to the Board of Trustees. The selection of recipients of Trust assistance including scholarships and the amount thereof shall be within the sole discretion of the Board of Trustees.

The selection and amount of financial aid shall be granted only upon concurrence of a majority of the full Board of Trustees.

In all cases, the Declaration of Trust and applicable Bylaws thereof shall be followed and complied with in full.

Amounts of financial aid grants including scholarships generally range from \$100.00 to \$1,000.00.

Information on obtaining grants and scholarships can be obtained presently by mail: 2041 Exchange Drive, St. Charles, Mo 63303, via phone at 1-877-872-2638 (Toll Free) or online at [www.tpahq.org/tpa-hearing-trust](http://www.tpahq.org/tpa-hearing-trust).

The number of grants or scholarships and the amount of such grants or scholarships is determined based on available funds as determined by the Board of Trustees. Recipients who obtain a grant or scholarship will be required to complete and provide the Acknowledgment Form with applicable supporting documentation.

No relatives of members of the Trust’s Board of Trustees are eligible to receive grants or scholarships. Members or relatives of members of the Travelers Protective Association of America are eligible.

All applicants must attach a copy of their most recent Federal income tax return to the application. (Social Security Income Verification is Acceptable.)



1. Full Name of Applicant: \_\_\_\_\_  
Last
First
Middle
2. Residence Address: \_\_\_\_\_  
Street
City
State
Zip
3. Birth Date: \_\_\_\_\_ Place of Birth: \_\_\_\_\_  
 a. Email: \_\_\_\_\_ Phone Number: \_\_\_\_\_

**If Applicant Is A Minor**

Name of Parent or Guardian: \_\_\_\_\_  
Last
First
Middle

Address: \_\_\_\_\_  
Street
City
State
Zip

If Guardian, Type of Guardian: Natural Parent: \_\_\_\_\_ Court Appointed: \_\_\_\_\_

4. Occupation of Applicant: \_\_\_\_\_  
 a. If a Minor, Applicant's Parents Occupation: \_\_\_\_\_
5. Name of Employer: \_\_\_\_\_
6. Annual Income from Employment: \_\_\_\_\_
7. Identify other sources and amounts of Income:
  - a. \_\_\_\_\_ \$ \_\_\_\_\_  
Amount
  - b. \_\_\_\_\_ \$ \_\_\_\_\_  
Amount
  - c. \_\_\_\_\_ \$ \_\_\_\_\_  
Amount
8. Other Household Members (If applicant is a minor: list parents and siblings of applicant in the home.)

Name	Relationship	Age



9. Have you applied for this grant in the past? **Yes:**  **No:**

a. If yes, were you approved for a grant? **Yes:**  **No:**

b. If you were approved, list the amount awarded and the use for the previous grant(s):

\_\_\_\_\_ \$ \_\_\_\_\_  
Year Amount Previous Use

\_\_\_\_\_ \$ \_\_\_\_\_  
Year Amount Previous Use

\_\_\_\_\_ \$ \_\_\_\_\_  
Year Amount Previous Use

\_\_\_\_\_ \$ \_\_\_\_\_  
Year Amount Previous Use

c. If you were denied for a previous grant, please explain why: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

10. What insurance does applicant have: (Include only major medical coverage and medical pay)

a. \_\_\_\_\_  
Name of Company Type of Coverage

b. \_\_\_\_\_  
Name of Company Type of Coverage

11. Describe hearing deficiency in detail: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

12. Date of onset of deficiency: \_\_\_\_\_

13. Prior medical treatment (give names and address of doctors): \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

14. Intended use of grant and anticipated costs (be specific): \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_



**(Only fill out this box if intended use is for specialized schooling)**

School applicant is attending: \_\_\_\_\_

Grade: \_\_\_\_\_ Private:  Public:

Approximate tuition costs annually: \_\_\_\_\_

Financial assistance from other sources: \_\_\_\_\_

\_\_\_\_\_

15. Is the Applicant a citizen of the United States of America? \_\_\_\_\_

16. Is the Applicant related or in any way affiliated with a member of the Trust's Board of Directors, Executive Committee, an officer, or a substantial contributor? If so, explain: \_\_\_\_\_

\_\_\_\_\_

17. Remarks: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Date

\_\_\_\_\_

Signature of Applicant-Parent/Guardian



**FULL RELEASE**

In consideration of the furtherance of the purposes, objectives and work of the TPA Hearing Trust,

I/We \_\_\_\_\_

an individual/parents/guardian of a minor \_\_\_\_\_

hereby grant permission to the TPA Hearing Trust, 2041 Exchange Drive, St. Charles, Missouri 63303-5987, its Trustees and employees, to take photographs and/or video tapes of said individual/minor child. I/We hereby authorize the exhibition, reproducing, publishing, televising and use of these photographs and/or video tapes for educational, information, and advertising purposes, including, but not by way of limitation, publication in the Travelers Magazine and use of said individual/minor's name and address in conjunction therewith.

In our/my own behalf, and in behalf of \_\_\_\_\_

I/We hereby relinquish all right, title and/or interest that I/We may have to such video tapes, finished pictures, negatives, reproductions and copies of the original prints and negatives, and further grant unto The TPA Hearing Trust the right to exhibit, assign and transfer in whole or in part, said video tapes, negatives, original prints, and copies, or facsimiles thereof.

We also agree that no later than ninety (90) days in which a grant or scholarship is made, we will complete an Acknowledgment Form demonstrating the uses to which such grant or scholarship were put. We understand that the failure to timely return such Acknowledgment Form may subject us to sanctions, including return of all scholarship and grant funds received and/or loss of eligibility for future scholarship and grants from the TPA Hearing Trust.

This instrument shall be binding upon the undersigned, and the undersigned's heirs, executors, administrators, successors and assigns.

Executed this \_\_\_\_\_ day of \_\_\_\_\_.

\_\_\_\_\_  
Signature of Individual/Parent/Guardian

\_\_\_\_\_  
Print Witness Name

\_\_\_\_\_  
Signature of Witness

**Please include Portrait Photo of Applicant ONLY.**



### MEDICAL AUTHORIZATION

TO WHOM IT MAY CONCERN:

I hereby request and authorize you to furnish the TPA Hearing Trust, or its representative, any and all information you may have concerning **the undersigned recipient** with respect to any hearing defect, illness or injury, medical history, consultation, prescription or treatment, including x-ray plates and copies of all hospital or medical records. A copy of this Medical Authorization shall be considered as effective and valid as the original.

_____	_____
Applicant or Parent/Guardian if minor (print name)	Signature of Applicant or Parent/Guardian
_____	_____
Date	Street Address

TPA Hearing Trust • 2041 Exchange Drive, Saint Charles, Missouri 63303

### MEDICAL CERTIFICATION

**Medical Certification must be completed and signed by Physician or Audiologist ONLY.**

1. Name of Patient: \_\_\_\_\_
2. Diagnosis of Hearing Defect: \_\_\_\_\_  
 2.a. Degree of Loss: \_\_\_\_\_ Right Db. \_\_\_\_\_ Left Db. \_\_\_\_\_
3. Date of Diagnosis: \_\_\_\_\_
4. Medical Recommendation for Future Treatment: \_\_\_\_\_
5. Estimated Cost of Recommended Treatment: \$ \_\_\_\_\_  
 a. Mechanical or Electronic Devices: \$ \_\_\_\_\_
6. Prognosis for Cure or Improvement with Treatment: \_\_\_\_\_
7. To the best of your knowledge, is patient able to supply costs of recommended future treatment?  
 Yes: \_\_\_\_\_ No: \_\_\_\_\_
8. If medical treatment and/or mechanical or electronic aids will not benefit patient, is specialized education or training recommended?  
 Yes: \_\_\_\_\_ No: \_\_\_\_\_
9. If yes, describe type and place of education or training: \_\_\_\_\_
10. Remarks: \_\_\_\_\_

_____	_____
Date	Signature of Physician/Audiologist (ONLY)
_____	_____
Contact Phone Number	Street Address