

MONTHLY
BULLETIN



NO. 1,063

May 2020

130th Annual Convention

For health and safety reasons, the 2020 national convention scheduled to be held in Grand Rapids, Michigan, has been cancelled.



Our priority at TPA is protecting the health and safety of our members and our families as we fight against the COVID-19 virus.

**THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA
BENEFIT FUND**

**Statement of Cash Receipts, Cash Disbursements and Fund Balance
Month ended, April 30, 2020**

Fund balance, April 1, 2020		\$ 10,317,175.35
Receipts:		
Dividends	\$ 3,239.08	
Interest	25,667.48	
Realized gain/loss - stocks	<u>10,064.63</u>	<u>38,971.19</u>
Beginning balance and receipts- to be accounted for		10,356,146.54
Disbursements:		
Administrative:		
Employees' group insurance	1,458.26	
Office payroll	5,644.08	
Payroll taxes	424.14	
Claims:		
Indemnity, total and partial	6,806.66	
Non-disabling medical benefits	3,200.00	
Deaths and specific loss	10,000.00	
Hospitalization	920.00	
Advisory fee – quarterly	7,712.39	
Insurance departments	<u>5,869.35</u>	<u>42,034.88</u>
Fund balance, April 30, 2020		\$ 10,314,111.66

THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA
EXPENSE FUND

Statement of Cash Receipts, Cash Disbursements and Fund Balance
Month ended, April 30, 2020

Fund balance, April 1, 2020		\$ 2,616,142.47
Receipts:		
Earned income	\$ 38,924.88	
Dividends	577.52	
Interest	6,498.69	
Realized gain/loss – stocks	1,975.40	
Buttons, pins	48.75	
Division funds held in escrow	66.27	
Freight	14.16	
Other income	309.64	
Postage	36.50	
Printing and stationery	11.25	
Safety committee	<u>4.00</u>	<u>48,467.06</u>
Beginning balance and receipts - to be accounted for		2,664,609.53
Disbursements:		
Actuarial expense	9,728.18	
Advisory fee – quarterly	1,768.39	
Audit expense	19,334.00	
Board meetings	226.11	
Building expense	1,051.23	
Compilation expense	12,250.00	
Contract labor	4,605.30	
Convention expense	90.50	
Data processing	593.43	
Document destruction	114.00	
Due to unearned dues fund	74.94	
Employees' group insurance	5,147.10	
Employees' retirement plan	290.50	
Freight	161.38	
Insurance other than real estate	1,312.50	
Light, water, fuel	262.60	
Magazine	15,093.75	
Marketing and advertising	5,970.00	
Office payroll	24,036.58	
Office supplies	596.91	
Officers' salaries	8,236.50	
Offsite storage	750.96	
Organization business travel	100.85	
Payroll taxes	2,656.90	
Postage	269.86	

Printing and stationery	1,481.52	
Property association fees	23,110.00	
Service charges	125.65	
Service contracts	1,887.37	
State secretaries' salaries	200.00	
Telephone	<u>662.28</u>	<u>142,189.29</u>
Fund balance before non-cash adjustments		2,522,420.24
Non-cash adjustments:		
Division funds held in escrow		<u>(66.27)</u>
Fund balance, April 30, 2020		\$ 2,522,353.97

CHILD ACCIDENT PREVENTION



THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA
UNEARNED DUES FUND

Statement of Cash Receipts, Cash Disbursements and Fund Balance
Month ended, April 30, 2020

Fund balance, April 1, 2020		\$ 220,665.62
Receipts:		
Membership fees	\$ 51.00	
Renewals and surcharge	1,607.53	
Advance payments	1,869.82	
State Secretaries' refunds a/c deaths, canc., etc.	342.75	
Expense fund refunds	<u>74.94</u>	<u>3,946.04</u>
Beginning balance and receipts - to be accounted for		224,611.66
Disbursements:		
Due divisions and posts	(149.35)	
Dues returned a/c deaths, canc., etc.	475.02	
Earned income:		
Expense fund	38,924.88	
Unredeemed checks	<u>0.00</u>	<u>39,250.55</u>
Fund balance, April 30, 2020		\$ 185,361.11

**THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA
CONTINGENCY FUND**

**Statement of Cash Receipts, Cash Disbursements and Fund Balance
Month ended, April 30, 2020**

Fund balance, April 1, 2020		\$ 665,360.23
Receipts:		
Dividends	\$ 40.57	
Interest	1,177.95	
Realized gain/loss - stocks	<u>145.17</u>	<u>1,363.69</u>
Fund balance and receipts - to be accounted for		666,723.92
Disbursements:		
Advisory fee – quarterly	<u>152.20</u>	<u>152.20</u>
Fund balance, April 30, 2020		\$ 666,571.72



THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA
Statement of Assets by Funds
Month ended, April 30, 2020

	BENEFIT FUND	EXPENSE	UNEARNED DUES	CONTINGENCY	TOTAL
Cash	\$ 284,105.10	\$ 208,577.61	\$ 60,361.11	\$ 51,634.80	\$ 604,678.62
Statutory Deposits	5,000.00		125,000.00	436,401.80	566,401.80
Bonds	7,891,242.17	1,784,465.84		151,617.64	9,827,325.65
Stocks	2,133,764.39	351,996.34		26,917.48	2,512,678.21
Building		150,959.55			150,959.55
Land		88,000.00			88,000.00
Arizona Escrow		(8,963.41)			(8,963.41)
Florida Escrow		(10,439.11)			(10,439.11)
Georgia Escrow		(15,496.01)			(15,496.01)
Iowa Escrow		(12,664.14)			(12,664.14)
Kansas Escrow		(848.78)			(848.78)
Ore-Wash. Escrow		(10,503.93)			(10,503.93)
Utah Escrow		(2,729.99)			(2,729.99)
Fund balance 4/30/2020	\$10,314,111.66	\$2,522,353.97	\$185,361.11	\$666,571.72	\$13,688,398.46

**APPLICATIONS SPONSORED
BY NATIONAL BOARD OF DIRECTORS
May 1, 2019 through April 30, 2020**

Albert M. Shoemaker, Jr.	Missouri	85
Alfred J. Moore, Jr.	Louisiana	36
Jack J. VanManen	Michigan	25
Wayne L. Wentworth	Michigan	25
L. Bailey Bledsoe	North Carolina	20
Joel H. Lederman	Colorado	5
E.L. Reed	Missouri	5
Delilah Keller	Pennsylvania	5
Richard L. Martin	South Carolina	5
Carlyle R. Wimbish, Jr.	Virginia	5
Charlene Minor-Harman	Tennessee	0



**2019 - 2020
25 Club
Members**

Albert M. Shoemaker, Jr.	Missouri	85
Alfred J. Moore, Jr.	Louisiana	36
Mark A. Koster	Michigan	25
James A. Seymour, Jr.	Michigan	25
Jack J. VanManen	Michigan	25
Sandra Wentworth	Michigan	25
Wayne L. Wentworth	Michigan	25
Barbara Williamson	Michigan	25

**HIGH APPLICATION SPONSORS
April 1 to April 30, 2020**

James A. Seymour, Jr.	Michigan	11
Barbara Williamson	Michigan	6
L. Bailey Bledsoe	North Carolina	4
Caroline Niven	Wisconsin	4
Bruce C. Hummel	Michigan	3

**POSTS WITH 400 OR MORE MEMBERS
AS OF April 30, 2020**

Grand Rapids, MI (A).....	1,352
Lehigh Valley, PA (L)	710
Ionia, MI (I)	589
Fort Wayne, IN (A).....	551
Reading, PA (C)	473
Green Bay, WI (I)	463
Owensboro, KY (G)	460

TPA BUILDERS

MEMBERSHIP SPONSORS LISTED BY DIVISION AS OF APRIL 2020

CO

ASTUNO JR, ROCCO D (A)	3
LEDERMAN, JOEL H (A)	5
SCHNEIDER, ALAN G (A)	1

IL

BROWN, MARTIN VINCENT (H)	3
BURDETT, DIXIE JO ANNE (E)	2
GERST, ARNOLD EMERY (A)	1
HAMILTON, NORMAN RODNEY (H)	2
SHULTS, STEVEN KENT (E)	13

KY

BARNETT, SALLY ANN (G)	1
BELLER, FRANKLIN F (G)	9
BOYD, JAMES E (L)	1
BROWN, REBECCA LYNN HUDSON (C)	1
DAVIS, THOMAS EARL (C)	2
DUNN, LINDSEY TAYLOR (G)	1
HAGER, BOYCE W (O)	4

LA

ELLENDER, JACKIE SUE (F)	1
HATHAWAY III, WILLIAM GLENN (F)	2
KELLEY, BARBARA LEE (F)	2
MOORE JR, ALFRED JACKSON (F)	36
THEALL, SENA MARIE (F)	1
TRAHAN, BEVERLY B (G)	1

TPA BUILDERS

MEMBERSHIP SPONSORS LISTED BY DIVISION AS OF APRIL 2020

MI

BAKER, KEN GLENN (I)	1
ELLIOTT, DARIN KEITH (I)	1
GORHAM, UNAFERN ELIZABETH (I)	1
HUMMEL, BRUCE C (I)	3
JACKSON, RACHELLE CATHLEEN (A)	1
KOSTER, MARK ALAN (A)	25
MARTIN, KELLY ANN (I)	12
POSSEHN, RONALD L (I)	1
RIKER, CHARLES A (A)	1
SEYMOUR JR, JAMES A (I)	25
VAN MANEN, JACK JOHN (A)	25
WENTWORTH, KRISTINE MARIE (H)	1
WENTWORTH, SANDRA MAY (I)	25
WENTWORTH, WAYNE L (I)	25
WILLIAMSON, BARBARA JEAN (A)	25

MO

CUNNINGHAM, BRADLEY J (D)	3
GROEBER, RAYMOND DONALD (SL)	1
MERES, LEO MAURICE (SC)	5
MERES, THERESE IRENE (SC)	5
QUIGLEY, DEANNA (SC)	2
REED, ELWOOD LEONARD (K)	5
REED, PATRICIA ANNE (K)	3
SHOEMAKER JR, ALBERT MARTIN (SC)	85

NC

BLEDSON, L BAILEY (A)	20
BRADY, REVONDA DIANE (A)	12
CRAIG, CAROLYN T (V)	2
GIBBS, LINA WILLIAMS (V)	1
GREEN, WILLIAM IRVIN (H)	6

TPA BUILDERS

MEMBERSHIP SPONSORS LISTED BY DIVISION AS OF APRIL 2020

NC

HARDY III, KIRBY J (V)	1
HENDRIX, TERESA W (A)	1
JACKSON, DOUGLAS A (EE)	2
JOHNSON, ALLEN L (M)	6
MARTIN, SANDRA KAY (CC)	3
PARKER, WILLIAM E (CC)	4
PAYSEUR, LINDA P (P)	15
PEGRAM, JOYCE JORDAN (I)	2

NE

HANSON, MARY ANN (B)	1
STEFFEN, DAVID A (B)	5

PA

BURKHART, DELORES JUNE (V)	3
HILL, HOWARD NORMAN (D)	1
HILLEGASS, DEAN C (L)	1
HUNT, SCOTT ALLAN (G)	1
JEFFERS, WALTER M (V)	13
KELLER, DELILAH LORRAINE (C)	5
KELLER, HENRY HARTMAN (C)	6
KERN, GEORGE J (D)	3
KERN JR, WILLIAM N (Q)	5
LANDIS, PEGGY LEE (D)	2
MILLER, DOLORES JOAN (Q)	5
MILLER, EDWIN SAMUEL (Q)	5
PALENCAR, PATRICIA ANN (L)	1
RUFFNER, CAROL ETHEL (E)	7
STAMBAUGH, SCOTT C (E)	4
STEPHENS, DALE C (L)	1
WOLF III, KARL LEON (E)	3

TPA BUILDERS

MEMBERSHIP SPONSORS LISTED BY DIVISION AS OF APRIL 2020

RI

BEDARD, RONALD H (A)	6
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SC

MARTIN, RICHARD LEROY (K)	5
WATSON, FREDERICK DONALD (A)	5
YONCE JR, FRANK D (B)	2

TX

ANZALDUA, PEDRO C (M)	1
KUPPER, JULIA ANNE (W)	5
SHERBURN JR, JOSEPH H (J)	1
WHITESIDE, BETTY L (J)	1

VA

WIMBISH JR, CARLYLE R (D)	5
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WI

EBERT, JANE ANN (B)	5
ELLENBECKER, MARY ELLEN R (I)	2
HOEPPNER, DONALD JOHN (B)	7
HOEPPNER, TERRY C (B)	3
LUBACH, GEORGENE (L)	1
LUSARDI, ROBERT HERMAN (B)	1
NIVEN, CAROLINE M (I)	15
SCHMITZ, GARY C (I)	10

TPA BUILDERS

MEMBERSHIP SPONSORS LISTED BY DIVISION AS OF APRIL 2020

WI

VOELKER, TIMOTHY RAYBURN (I)	3
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Membership Statistics

	Applications	Membership		Gain	Loss	Honor Roll Members
	Accepted April 2020	April 1 2019	April 30 2020			
Arizona	0	44	38		6	0
California	0	60	56		4	0
Colorado	0	263	235		28	1
Florida	0	55	51		4	0
Georgia	0	436	407		29	0
Iowa	0	156	137		19	0
Illinois	2	812	761		51	1
Indiana	0	600	551		49	0
Kansas	0	43	34		9	0
Kentucky	1	1,980	1,800		180	1
Louisiana	0	258	249		9	1
Maryland	0	63	57		6	0
Michigan	24	2,136	2,049		87	7
Minnesota	0	267	247		20	0
Missouri	0	1,123	1,046		77	4
North Carolina	10	2,353	2,160		193	5
Nebraska	2	893	784		109	1
Ohio	0	96	88		8	0
Oklahoma	0	115	105		10	0
Pennsylvania	1	2,868	2,651		217	7
Rhode Island	0	83	84	1		1
South Carolina	0	547	490		57	2
Tennessee	0	160	136		24	0
Texas	2	947	878		69	1
Utah	0	6	6	Even		0
Virginia	0	945	844		101	1
Washington	0	7	7	Even		0
West Virginia	0	0	0	Even		0
Wisconsin	9	1,170	1,101		69	4
	51	18,486	17,052	1	1,435	37
		<u>17,052</u>			<u>1</u>	
Loss		1,434			1,434	