

# MONTHLY BULLETIN



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NO. 1,061

March 2020

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## **130th Annual Convention June 28<sup>th</sup> thru July 1<sup>st</sup>, 2020 Grand Rapids, Michigan**



The Grand Rapids Public Museum, located in Grand Rapids, Michigan, is among the oldest history museums in the United States. It was founded in 1854 as the "Grand Rapids Lyceum of Natural History". The museum includes a cafe, a gift shop, and a 1928 Spillman carousel, which is situated in a pavilion over the Grand River. A Wurlitzer #157 Band Organ that plays 165 rolls provides the carousel's music. The Museum building also houses the Roger B. Chaffee Planetarium.

**THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA  
BENEFIT FUND**

**Statement of Cash Receipts, Cash Disbursements and Fund Balance  
Month ended, February 29, 2020**

Fund balance, February 1, 2020		\$ 10,436,080.87
Receipts:		
Dividends	\$ 3,898.41	
Interest	27,797.58	
Realized gain/loss bonds	(27.60)	
Advisory fee - quarterly	<u>70.61</u>	<u>31,739.00</u>
Beginning balance and receipts- to be accounted for		10,467,819.87
Disbursements:		
Administrative:		
Employees' group insurance	1,458.26	
Office payroll	5,607.26	
Payroll taxes	421.30	
Claims:		
Indemnity, total and partial	13,520.02	
Non-disabling medical benefits	3,064.00	
Deaths and specific loss	5,000.00	
Hospitalization	1,840.00	
Insurance departments	11,846.66	
Investment income transfer	131,647.02	
Service charges	<u>75.00</u>	<u>174,479.52</u>
Fund balance, February 29, 2020		\$ 10,293,340.35

**THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA**  
**EXPENSE FUND**

**Statement of Cash Receipts, Cash Disbursements and Fund Balance**  
**Month ended, February 29, 2020**

Fund balance, February 1, 2020		\$ 2,511,735.18
Receipts:		
Earned income	\$ 41,274.72	
Dividends	752.92	
Interest	1,280.22	
Division funds held in escrow	406.21	
Freight	7.99	
Investment income transfer	131,647.02	
Membership committee	25.00	
Other income	285.00	
Printing and stationery	126.12	
Safety committee material	<u>128.00</u>	<u>175,933.20</u>
Beginning balance and receipts - to be accounted for		2,687,668.38
Disbursements:		
Actuarial expense	4,881.25	
ADT	162.45	
Board meetings	137.18	
Building expense	250.00	
Contract labor	4,770.00	
Data processing	1,914.00	
Document destruction	76.00	
Due to unearned dues fund	199.68	
Employees' group insurance	6,484.73	
Employees' retirement plan	7,474.34	
Flowers	202.78	
Freight	164.68	
Light, water, fuel	297.26	
Magazine	650.00	
Marketing and advertising	4,735.00	
Membership committee	217.46	
Membership visitations	295.00	
Miscellaneous	39.84	
Office payroll	22,051.12	
Office supplies	1,265.66	
Officers' salaries	8,236.50	
Offsite storage	723.96	
Organization business travel	279.60	
Payroll taxes	2,514.47	
Postage	2,501.33	
Printing and stationery	6,568.92	

Public relations visitations	252.80	
Service charges	638.78	
Service contracts	508.77	
State secretaries' salaries	200.00	
Telephone	<u>407.77</u>	<u>79,101.33</u>
Fund balance before non-cash adjustments		2,608,567.05
Non-cash adjustments:		
Division funds held in escrow		<u>(406.21)</u>
Fund balance, February 29, 2020		\$ 2,608,160.84



**THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA  
UNEARNED DUES FUND**

**Statement of Cash Receipts, Cash Disbursements and Fund Balance  
Month ended, February 29, 2020**

Fund balance, February 1, 2020		\$ 284,896.92
Receipts:		
Membership fees	\$ 33.00	
Renewals and surcharge	9,298.87	
Advance payments	8,770.62	
State Secretaries' refunds a/c deaths, canc., etc.	250.07	
Expense fund refunds	<u>199.68</u>	<u>18,552.24</u>
Beginning balance and receipts - to be accounted for		303,449.16
Disbursements:		
Due divisions and posts	4,048.77	
Dues returned a/c deaths, canc., etc.	847.86	
Earned income:		
Expense fund	41,274.72	
Unredeemed checks	<u>0.00</u>	<u>46,171.35</u>
Fund balance, February 29, 2020		\$ 257,277.81

**THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA  
CONTINGENCY FUND**

**Statement of Cash Receipts, Cash Disbursements and Fund Balance  
Month ended, February 29, 2020**

Fund balance, February 1, 2020		\$ 659,795.36
Receipts:		
Dividends	\$ 56.27	
Interest	<u>541.53</u>	<u>597.80</u>
Fund balance and receipts - to be accounted for		660,393.16
Disbursements:		
Advisory fee – quarterly	<u>0.00</u>	<u>0.00</u>
Fund balance, February 29, 2020		\$ 660,393.16



**THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA**  
**Statement of Assets by Funds**  
**Month ended, February 29, 2020**

	BENEFIT FUND	EXPENSE	UNEARNED DUES	CONTINGENCY	TOTAL
Cash	\$ 544,255.37	\$ 280,686.37	\$132,277.81	\$ 44,620.32	\$ 1,001,839.87
Statutory Deposits	5,000.00		125,000.00	436,401.80	566,401.80
Bonds	7,551,059.84	1,786,605.23		151,617.64	9,489,282.71
Stocks	2,193,025.14	363,501.14		27,753.40	2,584,279.68
Building		150,959.55			150,959.55
Land		88,000.00			88,000.00
Arizona Escrow		(8,949.73)			(8,949.73)
Florida Escrow		(10,439.11)			(10,439.11)
Georgia Escrow		(15,455.77)			(15,455.77)
Iowa Escrow		(12,664.14)			(12,664.14)
Kansas Escrow		(848.78)			(848.78)
Ore-Wash. Escrow		(10,503.93)			(10,503.93)
Utah Escrow		(2,729.99)			(2,729.99)
Fund balance 2/29/2020	\$10,293,340.35	\$2,608,160.84	\$257,277.81	\$660,393.16	\$13,819,172.16

**APPLICATIONS SPONSORED  
BY NATIONAL BOARD OF DIRECTORS  
May 1, 2019 through February 29, 2020**

Albert M. Shoemaker, Jr.	Missouri	84
Alfred J. Moore, Jr.	Louisiana	32
Jack J. VanManen	Michigan	25
Wayne L. Wentworth	Michigan	25
L. Bailey Bledsoe	North Carolina	13
Joel H. Lederman	Colorado	5
E.L. Reed	Missouri	5
Delilah Keller	Pennsylvania	5
Richard L. Martin	South Carolina	5
Carlyle R. Wimbish, Jr.	Virginia	4
Charlene Minor-Harman	Tennessee	0



**2019 - 2020  
25 Club  
Members**

Albert M. Shoemaker, Jr.	Missouri	84
Alfred J. Moore, Jr.	Louisiana	32
Mark A. Koster	Michigan	25
Jack J. VanManen	Michigan	25
Wayne L. Wentworth	Michigan	25



**HIGH APPLICATION SPONSORS  
February 1 to February 29, 2020**

L. Bailey Bledsoe	North Carolina	9
Sandy Wentworth	Michigan	5
Joel H. Lederman	Colorado	2
Barbara Williamson	Michigan	2
Deanna Quigley	Missouri	2
Carolyn T. Craig	North Carolina	2
Gary C. Schmitz	Wisconsin	2

**POSTS WITH 400 OR MORE MEMBERS  
AS OF February 29, 2020**

Grand Rapids, MI (A).....	1,342
Lehigh Valley, PA (L) .....	704
Fort Wayne, IN (A).....	553
Ionia, MI (I) .....	546
Reading, PA (C) .....	470
Green Bay, WI (I) .....	461
Owensboro, KY (G) .....	454

# TPA BUILDERS

## MEMBERSHIP SPONSORS LISTED BY DIVISION AS OF FEBRUARY 2020

### CO

ASTUNO JR, ROCCO D (A)	3
LEDERMAN, JOEL H (A)	5
SCHNEIDER, ALAN G (A)	1

### IL

BROWN, MARTIN VINCENT (H)	3
GERST, ARNOLD EMERY (A)	1
HAMILTON, NORMAN RODNEY (H)	2
SHULTS, STEVEN KENT (E)	13

### KY

BELLER, FRANKLIN F (G)	9
BOYD, JAMES E (L)	1
BROWN, REBECCA LYNN HUDSON (C)	1
DAVIS, THOMAS EARL (C)	2
DUNN, LINDSEY TAYLOR (G)	1
HAGER, BOYCE W (O)	4

### LA

ELLENDER, JACKIE SUE (F)	1
HATHAWAY III, WILLIAM GLENN (F)	2
KELLEY, BARBARA LEE (F)	2
MOORE JR, ALFRED JACKSON (F)	32
TRAHAN, BEVERLY B (G)	1

### MI

BAKER, KEN GLENN (I)	1
ELLIOTT, DARIN KEITH (I)	1
GORHAM, UNAFERN ELIZABETH (I)	1

# TPA BUILDERS

## MEMBERSHIP SPONSORS LISTED BY DIVISION AS OF FEBRUARY 2020

### MI

JACKSON, RACHELLE CATHLEEN (A)	1
KOSTER, MARK ALAN (A)	25
MARTIN, KELLY ANN (I)	12
POSSEHN, RONALD L (I)	1
RIKER, CHARLES A (A)	1
SEYMOUR JR, JAMES A (I)	14
VAN MANEN, JACK JOHN (A)	25
WENTWORTH, KRISTINE MARIE (H)	1
WENTWORTH, SANDRA MAY (I)	18
WENTWORTH, WAYNE L (I)	25
WILLIAMSON, BARBARA JEAN (A)	17

### MO

CUNNINGHAM, BRADLEY J (D)	3
GROEBER, RAYMOND DONALD (SL)	1
MERES, LEO MAURICE (SC)	5
MERES, THERESE IRENE (SC)	5
QUIGLEY, DEANNA (SC)	2
REED, ELWOOD LEONARD (K)	5
REED, PATRICIA ANNE (K)	3
SHOEMAKER JR, ALBERT MARTIN (SC)	84

### NC

BLEDSON, L BAILEY (A)	13
BRADY, REVONDA DIANE (A)	7
CRAIG, CAROLYN T (V)	2
GIBBS, LINA WILLIAMS (V)	1
GREEN, WILLIAM IRVIN (H)	4
HARDY III, KIRBY J (V)	1
HENDRIX, TERESA W (A)	1
JACKSON, DOUGLAS A (EE)	2
JOHNSON, ALLEN L (M)	6

# TPA BUILDERS

## MEMBERSHIP SPONSORS LISTED BY DIVISION AS OF FEBRUARY 2020

### NC

MARTIN, SANDRA KAY (CC)	3
PARKER, WILLIAM E (CC)	3
PAYSEUR, LINDA P (P)	9
PEGRAM, JOYCE JORDAN (I)	2

### NE

STEFFEN, DAVID A (B)	4
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### PA

BURKHART, DELORES JUNE (V)	3
HILL, HOWARD NORMAN (D)	1
HUNT, SCOTT ALLAN (G)	1
JEFFERS, WALTER M (V)	12
KELLER, DELILAH LORRAINE (C)	5
KELLER, HENRY HARTMAN (C)	6
KERN, GEORGE J (D)	3
KERN JR, WILLIAM N (Q)	5
LANDIS, PEGGY LEE (D)	2
MILLER, DOLORES JOAN (Q)	5
MILLER, EDWIN SAMUEL (Q)	5
PALENCAR, PATRICIA ANN (L)	1
RUFFNER, CAROL ETHEL (E)	7
STAMBAUGH, SCOTT C (E)	4
STEPHENS, DALE C (L)	1
WOLF III, KARL LEON (E)	3

### RI

BEDARD, RONALD H (A)	6
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# TPA BUILDERS

## MEMBERSHIP SPONSORS LISTED BY DIVISION AS OF FEBRUARY 2020

### SC

MARTIN, RICHARD LEROY (K)	5
WATSON, FREDERICK DONALD (A)	4
YONCE JR, FRANK D (B)	2

### TX

ANZALDUA, PEDRO C (M)	1
SHERBURN JR, JOSEPH H (J)	1
WHITESIDE, BETTY L (J)	1

### VA

WIMBISH JR, CARLYLE R (D)	4
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### WI

EBERT, JANE ANN (B)	5
ELLENBECKER, MARY ELLEN R (I)	2
HOEPFNER, DONALD JOHN (B)	5
LUBACH, GEORGENE (L)	1
NIVEN, CAROLINE M (I)	5
SCHMITZ, GARY C (I)	9
VOELKER, TIMOTHY RAYBURN (I)	3

## Membership Statistics

	Applications Accepted February 2020	Membership		Gain	Loss	Honor Roll Members
		May 1 2019	February 29 2020			
Arizona	0	44	38		6	0
California	0	60	55		5	0
Colorado	2	263	228		35	1
Florida	0	55	51		4	0
Georgia	0	436	407		29	0
Iowa	0	156	138		18	0
Illinois	0	812	744		68	1
Indiana	0	600	553		47	0
Kansas	0	43	34		9	0
Kentucky	0	1,980	1,780		200	1
Louisiana	1	258	242		16	1
Maryland	0	63	57		6	0
Michigan	7	2,136	1,989		147	7
Minnesota	0	267	242		25	0
Missouri	3	1,123	1,027		96	4
North Carolina	12	2,353	2,098		255	4
Nebraska	0	893	779		114	0
Ohio	0	96	88		8	0
Oklahoma	0	115	105		10	0
Pennsylvania	0	2,868	2,608		260	7
Rhode Island	0	83	85	2		1
South Carolina	0	547	483		64	1
Tennessee	0	160	136		24	0
Texas	0	947	870		77	0
Utah	0	6	6	Even		0
Virginia	0	945	843		102	0
Washington	0	7	7	Even		0
West Virginia	0	0	0	Even		0
Wisconsin	2	1,170	1,080		90	4
	27	18,486	16,773	2	1,715	32
		<u>16,773</u>			<u>2</u>	
Loss		1,713			1,713	