

# MONTHLY BULLETIN



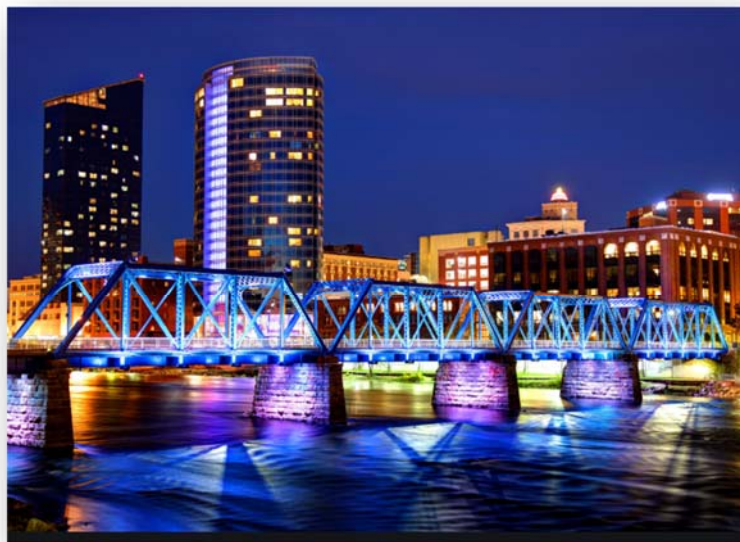
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NO. 1,060

February 2020

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## **130th Annual Convention June 28<sup>th</sup> thru July 1<sup>st</sup>, 2020 Grand Rapids, Michigan**



The City of Grand Rapids is the second largest city in the state of Michigan. It encompasses an area of approximately 45 square miles. Grand Rapids is located in west central Michigan, roughly 30 miles east of Lake Michigan. The Grand River, a major state waterway, runs through the city's center. The city's population is 188,040 according to the 2010 census. Grand Rapids is the county seat of Kent County. The county has a population count of over 500,000, covering 856 square miles. Our metropolitan area has a population of over 1,000,000.

**THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA  
BENEFIT FUND**

**Statement of Cash Receipts, Cash Disbursements and Fund Balance  
Month ended, January 31, 2020**

Fund balance, January 1, 2020		\$ 10,462,155.79
Receipts:		
Dividends	\$ 4,115.61	
Interest	17,643.60	
Realized gain/loss bonds	<u>(16,847.95)</u>	<u>4,911.26</u>
Beginning balance and receipts- to be accounted for		10,467,067.05
Disbursements:		
Administrative:		
Employees' group insurance	1,458.26	
Medical retainer fee	150.00	
Office payroll	5,157.41	
Payroll taxes	386.89	
Claims:		
Indemnity, total and partial	7,260.01	
Non-disabling medical benefits	2,769.00	
Hospitalization	1,360.00	
Advisory fee – quarterly	12,363.16	
Insurance departments	<u>81.45</u>	<u>30,986.18</u>
Fund balance, January 31, 2020		\$ 10,436,080.87

**THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA**  
**EXPENSE FUND**

**Statement of Cash Receipts, Cash Disbursements and Fund Balance**  
**Month ended, January 31, 2020**

Fund balance, January 1, 2020		\$ 2,556,316.35
Receipts:		
Earned income	\$ 31,890.85	
Dividends	795.91	
Interest	4,379.60	
Realized gain/loss bonds	311.42	
Buttons, pins	105.00	
Contract labor	10.12	
Division funds held in escrow	13,973.87	
Employees' group insurance	698.25	
Freight	59.76	
Membership committee	184.00	
Office payroll	3,871.28	
Officers' salaries	386.23	
Other income	845.22	
Payroll taxes	319.30	
Safety committee material	<u>348.00</u>	<u>58,178.81</u>
Beginning balance and receipts - to be accounted for		2,614,495.16
Disbursements:		
Advisory fee – quarterly	2,699.95	
Board meetings	1,543.90	
Building expense	1,100.03	
Contract labor	910.08	
Convention expense	1,086.88	
Data processing	1,670.94	
Document destruction	38.00	
Due to unearned dues fund	348.64	
Employees' group insurance	5,240.08	
Employees' retirement plan	160.00	
Freight	113.72	
Light, water, fuel	284.72	
Magazine	650.00	
Marketing and advertising	4,735.00	
Membership committee	12,546.00	
Membership visitations	341.37	
Office payroll	32,792.89	
Office supplies	299.87	
Officers' salaries	8,236.50	
Offsite storage	455.96	
Organization business travel	140.36	

Payroll taxes	3,514.49	
Postage	6,249.52	
Printing and stationery	2,417.58	
Repairs	241.71	
Service charges	149.22	
Service contracts	313.77	
State secretaries' salaries	200.00	
Telephone	<u>304.93</u>	<u>88,786.11</u>
Fund balance before non-cash adjustments		2,525,709.05
Non-cash adjustments:		
Division funds held in escrow		<u>(13,973.87)</u>
Fund balance, January 31, 2020		\$ 2,511,735.18



**THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA  
UNEARNED DUES FUND**

**Statement of Cash Receipts, Cash Disbursements and Fund Balance  
Month ended, January 31, 2020**

Fund balance, January 1, 2020		\$ 248,243.70
Receipts:		
Membership fees	\$ 114.00	
Renewals and surcharge	38,729.92	
Advance payments	32,227.71	
State Secretaries' refunds a/c deaths, canc., etc.	171.00	
Expense fund refunds	<u>348.64</u>	<u>71,591.27</u>
Beginning balance and receipts - to be accounted for		319,834.97
Disbursements:		
Due divisions and posts	2,383.29	
Dues returned a/c deaths, canc., etc.	663.91	
Earned income:		
Expense fund	31,890.85	
Unredeemed checks	<u>0.00</u>	<u>34,938.05</u>
Fund balance, January 31, 2020		\$ 284,896.92

**THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA  
CONTINGENCY FUND**

**Statement of Cash Receipts, Cash Disbursements and Fund Balance  
Month ended, January 31, 2020**

Fund balance, January 1, 2020		\$ 659,962.72
Receipts:		
Dividends	\$ 57.53	
Interest	<u>4.34</u>	<u>61.87</u>
Fund balance and receipts - to be accounted for		660,024.59
Disbursements:		
Advisory fee – quarterly	<u>229.23</u>	<u>229.23</u>
Fund balance, January 31, 2020		\$ 659,795.36



**THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA**  
**Statement of Assets by Funds**  
**Month ended, January 31, 2020**

	BENEFIT FUND	EXPENSE	UNEARNED DUES	CONTINGENCY	TOTAL
Cash	\$ 816,469.22	\$ 183,863.24	\$159,896.92	\$ 44,022.52	\$ 1,204,251.90
Statutory Deposits	5,000.00		125,000.00	436,401.80	566,401.80
Bonds	7,671,586.51	1,786,596.49		151,617.64	9,609,800.64
Stocks	1,943,025.14	363,501.14		27,753.40	2,334,279.68
Building		150,959.55			150,959.55
Land		88,000.00			88,000.00
Arizona Escrow		(8,936.05)			(8,936.05)
Florida Escrow		(10,411.75)			(10,411.75)
Georgia Escrow		(15,198.91)			(15,198.91)
Iowa Escrow		(12,583.19)			(12,583.19)
Kansas Escrow		(821.42)			(821.42)
Ore-Wash. Escrow		(10,503.93)			(10,503.93)
Utah Escrow		(2,729.99)			(2,729.99)
Fund balance 1/31/2020	\$10,436,080.87	\$2,511,735.18	\$284,896.92	\$659,795.36	\$13,892,508.33

**APPLICATIONS SPONSORED  
BY NATIONAL BOARD OF DIRECTORS  
May 1, 2019 through January 31, 2020**

Albert M. Shoemaker, Jr.	Missouri	84
Alfred J. Moore, Jr.	Louisiana	32
Jack J. VanManen	Michigan	25
Wayne L. Wentworth	Michigan	25
E.L. Reed	Missouri	5
Delilah Keller	Pennsylvania	5
Richard L. Martin	South Carolina	5
L. Bailey Bledsoe	North Carolina	4
Carlyle R. Wimbish, Jr.	Virginia	4
Joel H. Lederman	Colorado	3
Charlene Minor-Harman	Tennessee	0



**2019 - 2020  
25 Club  
Members**

Albert M. Shoemaker, Jr.	Missouri	84
Alfred J. Moore, Jr.	Louisiana	32
Mark A. Koster	Michigan	25
Jack J. VanManen	Michigan	25
Wayne L. Wentworth	Michigan	25



**HIGH APPLICATION SPONSORS  
January 1 to January 31, 2020**

Alfred J. Moore, Jr.	Louisiana	15
James A. Seymour, Jr.	Michigan	8
Richard L. Martin	South Carolina	5
Sandy Wentworth	Michigan	4
Barbara Williamson	Michigan	4
E.L. Reed	Missouri	4
Albert M. Shoemaker, Jr.	Missouri	4

**POSTS WITH 400 OR MORE MEMBERS  
AS OF January 31, 2020**

Grand Rapids, MI (A).....	1,404
Lehigh Valley, PA (L) .....	733
Ionia, MI (I) .....	637
Fort Wayne, IN (A).....	577
Reading, PA (C) .....	509
Owensboro, KY (G) .....	499
Green Bay, WI (I) .....	485

# TPA BUILDERS

## MEMBERSHIP SPONSORS LISTED BY DIVISION AS OF JANUARY 2020

### CO

ASTUNO JR, ROCCO D (A)	3
LEDERMAN, JOEL H (A)	3
SCHNEIDER, ALAN G (A)	1

### IL

BROWN, MARTIN VINCENT (H)	3
GERST, ARNOLD EMERY (A)	1
HAMILTON, NORMAN RODNEY (H)	2
SHULTS, STEVEN KENT (E)	13

### KY

BELLER, FRANKLIN F (G)	9
BOYD, JAMES E (L)	1
BROWN, REBECCA LYNN HUDSON (C)	1
DAVIS, THOMAS EARL (C)	2
DUNN, LINDSEY TAYLOR (G)	1
HAGER, BOYCE W (O)	4

### LA

ELLENDER, JACKIE SUE (F)	1
HATHAWAY III, WILLIAM GLENN (F)	2
KELLEY, BARBARA LEE (F)	2
MOORE JR, ALFRED JACKSON (F)	32

# TPA BUILDERS

## MEMBERSHIP SPONSORS LISTED BY DIVISION AS OF JANUARY 2020

### MI

BAKER, KEN GLENN (I)	1
ELLIOTT, DARIN KEITH (I)	1
GORHAM, UNAFERN ELIZABETH (I)	1
JACKSON, RACHELLE CATHLEEN (A)	1
KOSTER, MARK ALAN (A)	25
MARTIN, KELLY ANN (I)	12
POSSEHN, RONALD L (I)	1
RIKER, CHARLES A (A)	1
SEYMOUR JR, JAMES A (I)	14
VAN MANEN, JACK JOHN (A)	25
WENTWORTH, KRISTINE MARIE (H)	1
WENTWORTH, SANDRA MAY (I)	13
WENTWORTH, WAYNE L (I)	25
WILLIAMSON, BARBARA JEAN (A)	16

### MO

CUNNINGHAM, BRADLEY J (D)	2
GROEBER, RAYMOND DONALD (SL)	1
MERES, LEO MAURICE (SC)	5
MERES, THERESE IRENE (SC)	5
REED, ELWOOD LEONARD (K)	5
REED, PATRICIA ANNE (K)	3
SHOEMAKER JR, ALBERT MARTIN (SC)	84

### NC

BLEDSON, L BAILEY (A)	4
BRADY, REVONDA DIANE (A)	6
GIBBS, LINA WILLIAMS (V)	1
GREEN, WILLIAM IRVIN (H)	4
HARDY III, KIRBY J (V)	1
HENDRIX, TERESA W (A)	1
JACKSON, DOUGLAS A (EE)	2

# TPA BUILDERS

## MEMBERSHIP SPONSORS LISTED BY DIVISION AS OF JANUARY 2020

### NC

JOHNSON, ALLEN L (M)	6
MARTIN, SANDRA KAY (CC)	3
PARKER, WILLIAM E (CC)	3
PAYSEUR, LINDA P (P)	9
PEGRAM, JOYCE JORDAN (I)	2

### NE

STEFFEN, DAVID A (B)	4
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### PA

BURKHART, DELORES JUNE (V)	3
HILL, HOWARD NORMAN (D)	1
HUNT, SCOTT ALLAN (G)	1
JEFFERS, WALTER M (V)	12
KELLER, DELILAH LORRAINE (C)	5
KELLER, HENRY HARTMAN (C)	6
KERN, GEORGE J (D)	3
KERN JR, WILLIAM N (Q)	5
LANDIS, PEGGY LEE (D)	2
MILLER, DOLORES JOAN (Q)	5
MILLER, EDWIN SAMUEL (Q)	5
PALENCAR, PATRICIA ANN (L)	1
RUFFNER, CAROL ETHEL (E)	7
STAMBAUGH, SCOTT C (E)	4
STEPHENS, DALE C (L)	1
WOLF III, KARL LEON (E)	3

### RI

BEDARD, RONALD H (A)	6
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# TPA BUILDERS

## MEMBERSHIP SPONSORS LISTED BY DIVISION AS OF JANUARY 2020

### SC

MARTIN, RICHARD LEROY (K)	5
WATSON, FREDERICK DONALD (A)	4
YONCE JR, FRANK D (B)	2

### TX

ANZALDUA, PEDRO C (M)	1
SHERBURN JR, JOSEPH H (J)	1
WHITESIDE, BETTY L (J)	1

### VA

WIMBISH JR, CARLYLE R (D)	4
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### WI

EBERT, JANE ANN (B)	5
ELLENBECKER, MARY ELLEN R (I)	2
HOEPFNER, DONALD JOHN (B)	5
LUBACH, GEORGENE (L)	1
NIVEN, CAROLINE M (I)	5
SCHMITZ, GARY C (I)	7
VOELKER, TIMOTHY RAYBURN (I)	3

## Membership Statistics

	Applications Accepted January 2020	Membership		Gain	Loss	Honor Roll Members
		May 1 2019	January 30 2020			
Arizona	0	44	43		1	0
California	0	60	59		1	0
Colorado	0	263	252		11	0
Florida	0	55	54		1	0
Georgia	0	436	421		15	0
Iowa	0	156	147		9	0
Illinois	1	812	801		11	1
Indiana	0	600	577		23	0
Kansas	0	43	39		4	0
Kentucky	1	1,980	1,899		81	1
Louisiana	18	258	279	21		1
Maryland	0	63	59		4	0
Michigan	17	2,136	2,152	16		7
Minnesota	0	267	261		6	0
Missouri	10	1,123	1,135	12		4
North Carolina	1	2,353	2,264		89	3
Nebraska	0	893	848		45	0
Ohio	0	96	94		2	0
Oklahoma	0	115	108		7	0
Pennsylvania	0	2,868	2,784		84	7
Rhode Island	0	83	87	4		1
South Carolina	5	547	527		20	1
Tennessee	0	160	155		5	0
Texas	1	947	918		29	0
Utah	0	6	6	Even		0
Virginia	1	945	883		62	0
Washington	0	7	7	Even		0
West Virginia	0	0	0	Even		0
Wisconsin	1	1,170	1,136		34	4
	56	18,486	17,995	53	544	30
		<u>17,995</u>			<u>53</u>	
Loss		491			491	