

# MONTHLY BULLETIN



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NO. 1,056

October 2019

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## **130th Annual Convention June 28<sup>th</sup> thru July 1<sup>st</sup>, 2020 Grand Rapids, Michigan**



The Grand Rapids Children's Museum provides a fun environment that allows children to strengthen their minds through play. The museum believes that play can benefit people of all ages, has the power to transform the mind, and is necessary for healthy development. A variety of daily programs are offered for children and their families, including messy art, creating costumes, storytime, planting seeds, and many others. Each day features something different.

**THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA  
BENEFIT FUND**

**Statement of Cash Receipts, Cash Disbursements and Fund Balance  
Month ended, September 30, 2019**

Fund balance, September 1, 2019		\$ 10,414,699.97
Receipts:		
Interest	\$ 49,890.72	
Dividends	11,251.44	
Realized gain/loss bonds	<u>(5,600.00)</u>	<u>55,542.16</u>
Beginning balance and receipts- to be accounted for		10,470,242.13
Disbursements:		
Administrative:		
Employees' group insurance	1,426.71	
Office payroll	4,060.43	
Payroll taxes	302.98	
Claims:		
Indemnity, total and partial	2,660.00	
Non-disabling medical benefits	2,743.00	
Deaths and specific loss	5,000.00	
Hospitalization	2,200.00	
Insurance departments	<u>668.00</u>	<u>19,061.12</u>
Fund balance, September 30, 2019		\$ 10,451,181.01

**THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA**  
**EXPENSE FUND**

**Statement of Cash Receipts, Cash Disbursements and Fund Balance**  
**Month ended, September 30, 2019**

Fund balance, September 1, 2019		\$ 2,611,838.45
Receipts:		
Earned income	\$ 40,549.86	
Interest	16,536.43	
Dividends	2,178.27	
Realized gain/loss bonds	(832.25)	
Board meetings	259.00	
Buttons, pins	21.95	
Division funds held in escrow	96.76	
Freight	84.72	
Membership committee	81.75	
Postage	403.40	
Printing and stationery	395.05	
Safety committee	<u>190.20</u>	<u>59,965.14</u>
Beginning balance and receipts - to be accounted for		2,671,803.59
Disbursements:		
Actuarial expense	3,507.50	
Board meetings	1,794.00	
Building expense	587.06	
Contract labor	4,948.58	
Convention expense	1,126.82	
Data processing	2,630.40	
Division funds held in escrow	32.11	
Document destruction	76.00	
Due to unearned dues fund	733.34	
Employees' group insurance	5,666.03	
Employees' retirement plan	156.50	
Freight	313.26	
Light, water, fuel	341.39	
Magazine	6,433.28	
Marketing and advertising	5,950.00	
Membership incentive program	2,880.00	
Office payroll	18,161.56	
Officers' salaries	8,236.50	
Offsite storage	444.57	
Office supplies	488.13	
Organization business travel	60.90	
Payroll taxes	2,022.76	
Postage	1,320.08	
Printing and stationery	153.96	

Service charges	240.51	
Service contracts	6,564.55	
State secretaries' salaries	208.00	
Telephone	368.82	
Unredeemed checks	<u>1.00</u>	<u>75,447.61</u>
Fund balance before non-cash adjustments		2,596,355.98
Non-cash adjustments:		
Division funds held in escrow		<u>(64.65)</u>
Fund balance, September 30, 2019		\$ 2,596,291.33

**THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA  
UNEARNED DUES FUND**

**Statement of Cash Receipts, Cash Disbursements and Fund Balance**

**Month ended, September 30, 2019**

Fund balance, September 1, 2019		\$ 246,933.25
Receipts:		
Membership fees	\$ 54.00	
Renewals and surcharge	2,388.42	
Advance payments	2,334.58	
State Secretaries' refunds a/c deaths, canc., etc.	136.79	
Expense fund refunds	<u>733.34</u>	<u>5,647.13</u>
Beginning balance and receipts - to be accounted for		252,580.38
Disbursements:		
Due divisions and posts	1,011.84	
Dues returned a/c deaths, canc., etc.	393.53	
Earned income: Expense fund	40,549.86	
Surcharge transferred to Expense fund	0.00	
Unredeemed checks	<u>0.00</u>	<u>41,955.23</u>
Fund balance, September 30, 2019		\$ 210,625.15

**THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA  
CONTINGENCY FUND**

**Statement of Cash Receipts, Cash Disbursements and Fund Balance  
Month ended, September 30, 2019**

Fund balance, September 1, 2019		\$ 652,064.06
Receipts:		
Interest	\$ 4,813.29	
Dividends	<u>164.32</u>	<u>4,977.61</u>
Fund balance and receipts - to be accounted for		657,041.67
Disbursements:		
Advisory fee – quarterly	<u>0.00</u>	<u>0.00</u>
Fund balance, September 30, 2019		\$ 657,041.67

**THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA**  
**Statement of Assets by Funds**  
**Month ended, September 30, 2019**

	BENEFIT FUND	EXPENSE	UNEARNED DUES	CONTINGENCY	TOTAL
Cash	\$ 301,486.66	\$ 85,546.50	\$ 85,625.15	\$ 38,250.93	\$ 510,909.24
Statutory Deposits	5,000.00		125,000.00	436,401.80	566,401.80
Bonds	8,063,671.41	1,911,021.59		151,617.64	10,126,310.64
Stocks	2,081,022.94	401,147.24		30,771.30	2,512,941.48
Building		155,421.41			155,421.41
Land		88,000.00			88,000.00
Arizona Escrow		(8,641.43)			(8,641.43)
Florida Escrow		(10,066.75)			(10,066.75)
Georgia Escrow		(12,418.55)			(12,418.55)
Kansas Escrow		(566.84)			(566.84)
Ore-Wash. Escrow		(10,449.21)			(10,449.21)
Utah Escrow		(2,702.63)			(2,702.63)
Fund balance 9/30/2019	\$10,451,181.01	\$2,596,291.33	\$210,625.15	\$657,041.67	\$13,915,139.16

**APPLICATIONS SPONSORED  
BY NATIONAL BOARD OF DIRECTORS  
May 1, 2019 through September 30, 2019**

Albert M. Shoemaker, Jr.	Missouri	38
Jack J. VanManen	Michigan	17
Wayne L. Wentworth	Michigan	15
Delilah Keller	Pennsylvania	5
Joel H. Lederman	Colorado	3
Carlyle R. Wimbish, Jr.	Virginia	3
Alfred J. Moore, Jr.	Louisiana	2
E.L. Reed	Missouri	0
L. Bailey Bledsoe	North Carolina	0
Richard L. Martin	South Carolina	0
Charlene Minor-Harman	Tennessee	0



**2019 - 2020  
25 Club  
Members**

Albert M. Shoemaker, Jr.	Missouri	38
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**HIGH APPLICATION SPONSORS**  
**September 1 to September 30, 2019**

Albert M. Shoemaker, Jr.	Missouri	8
Jack J. VanManen	Michigan	7
Therese Meres	Missouri	5
Joel H. Lederman	Colorado	3
Ronald H. Bedard	Rhode Island	3

**POSTS WITH 400 OR MORE MEMBERS**  
**AS OF September 30, 2019**

Grand Rapids, MI (A).....	1,350
Lehigh Valley, PA (L) .....	738
Fort Wayne, IN (A).....	582
Ionia, MI (I) .....	579
Reading, PA (C) .....	509
Owensboro, KY (G) .....	499
Green Bay, WI (I) .....	479

# TPA BUILDERS

## MEMBERSHIP SPONSORS LISTED BY DIVISION AS OF SEPTEMBER 2019

### CO

LEDERMAN, JOEL H (A)	3
SCHNEIDER, ALAN G (A)	1

### IL

BROWN, MARTIN VINCENT (H)	3
HAMILTON, NORMAN RODNEY (H)	1
SHULTS, STEVEN KENT (E)	12

### KY

BELLER, FRANKLIN F (G)	5
BOYD, JAMES E (L)	1
BROWN, REBECCA LYNN HUDSON (C)	1
DAVIS, THOMAS EARL (C)	2
HAGER, BOYCE W (O)	2

### LA

MOORE JR, ALFRED JACKSON (F)	2
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### MI

ELLIOTT, DARIN KEITH (I)	1
MARTIN, KELLY ANN (I)	6
RIKER, CHARLES A (A)	1
VAN MANEN, JACK JOHN (A)	17
WENTWORTH, KRISTINE MARIE (H)	1
WENTWORTH, WAYNE L (I)	15

# TPA BUILDERS

## MEMBERSHIP SPONSORS LISTED BY DIVISION AS OF SEPTEMBER 2019

### MO

CUNNINGHAM, BRADLEY J (D)	2
MERES, LEO MAURICE (SC)	2
MERES, THERESE IRENE (SC)	5
SHOEMAKER JR, ALBERT MARTIN (SC)	38

### NC

BRADY, REVONDA DIANE (A)	3
GIBBS, LINA WILLIAMS (V)	1
GREEN, WILLIAM IRVIN (H)	4
HARDY III, KIRBY J (V)	1
HENDRIX, TERESA W (A)	1
JACKSON, DOUGLAS A (EE)	2
JOHNSON, ALLEN L (M)	6
MARTIN, SANDRA KAY (CC)	3
PARKER, WILLIAM E (CC)	2
PAYSEUR, LINDA P (P)	7

### NE

STEFFEN, DAVID A (B)	3
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### PA

HUNT, SCOTT ALLAN (G)	1
JEFFERS, WALTER M (V)	6
KELLER, DELILAH LORRAINE (C)	5
KELLER, HENRY HARTMAN (C)	6
KERN, GEORGE J (D)	2
KERN JR, WILLIAM N (Q)	5
LANDIS, PEGGY LEE (D)	2
MILLER, DOLORES JOAN (Q)	5
MILLER, EDWIN SAMUEL (Q)	5

# TPA BUILDERS

## MEMBERSHIP SPONSORS LISTED BY DIVISION AS OF SEPTEMBER 2019

### PA

PALENCAR, PATRICIA ANN (L)	1
RUFFNER, CAROL ETHEL (E)	6
STAMBAUGH, SCOTT C (E)	2
STEPHENS, DALE C (L)	1
WOLF III, KARL LEON (E)	3

### RI

BEDARD, RONALD H (A)	4
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### SC

YONCE JR, FRANK D (B)	2
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### TX

ANZALDUA, PEDRO C (M)	1
WHITESIDE, BETTY L (J)	1

### VA

WIMBISH JR, CARLYLE R (D)	3
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### WI

EBERT, JANE ANN (B)	2
ELLENBECKER, MARY ELLEN R (I)	1
HOEPPNER, DONALD JOHN (B)	3
NIVEN, CAROLINE M (I)	3
SCHMITZ, GARY C (I)	4
VOELKER, TIMOTHY RAYBURN (I)	1

## Membership Statistics

	Applications Accepted September 2019	Membership		Gain	Loss	Honor Roll Members
		May 1 2019	September 30 2019			
Arizona	0	44	43		1	0
California	0	60	59		1	0
Colorado	4	263	250		13	0
Florida	0	55	54		1	0
Georgia	0	436	426		10	0
Iowa	0	156	147		9	0
Illinois	0	812	799		13	1
Indiana	0	600	582		18	0
Kansas	0	43	40		3	0
Kentucky	2	1,980	1,901		79	1
Louisiana	0	258	243		15	0
Maryland	0	63	59		4	0
Michigan	8	2,136	2,038		98	3
Minnesota	0	267	261		6	0
Missouri	15	1,123	1,089		34	2
North Carolina	5	2,353	2,245		108	2
Nebraska	0	893	859		34	0
Ohio	0	96	94		2	0
Oklahoma	0	115	108		7	0
Pennsylvania	1	2,868	2,778		90	7
Rhode Island	3	83	86	3		0
South Carolina	0	547	517		30	0
Tennessee	0	160	156		4	0
Texas	2	947	920		27	0
Utah	0	6	6	Even		0
Virginia	0	945	887		58	0
Washington	0	7	7	Even		0
West Virginia	0	0	0	Even		0
Wisconsin	2	1,170	1,124		46	0
	42	18,486	17,778	3	711	16
		<u>17,778</u>			<u>3</u>	
Loss		708			708	