

MONTHLY  
**BULLETIN**



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NO. 1,055

September 2019

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**130th Annual Convention**  
**June 28<sup>th</sup> thru July 1<sup>st</sup>, 2020**  
**Grand Rapids, Michigan**

**DOWNTOWN  
MARKET**  
GRAND  
RAPIDS



You can eat, cook, shop, learn and more at the Downtown Market, a dazzling food emporium that includes restaurants, food vendors, a farmer's market, teaching kitchens and rooftop greenhouses. It's one of 30+ delicious destinations on The Grand Rapids Food Trail, a self-guided tour of the city's culinary hotspots.

**THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA  
BENEFIT FUND**

**Statement of Cash Receipts, Cash Disbursements and Fund Balance  
Month ended, August 31, 2019**

Fund balance, August 1, 2019		\$ 10,395,650.15
Receipts:		
Interest	\$ 27,761.30	
Dividends	<u>7,033.62</u>	<u>34,794.92</u>
Beginning balance and receipts- to be accounted for		10,430,445.07
Disbursements:		
Administrative:		
Employees' group insurance	1,426.71	
Office payroll	3,785.40	
Payroll taxes	281.92	
Claims:		
Indemnity, total and partial	5,233.32	
Non-disabling medical benefits	2,549.05	
Deaths and specific loss	0.00	
Hospitalization	960.00	
Advisory fee – quarterly	0.00	
Insurance departments	1,433.70	
Service charges	<u>75.00</u>	<u>15,745.10</u>
Fund balance, August 31, 2019		\$ 10,414,699.97

**THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA**  
**EXPENSE FUND**

**Statement of Cash Receipts, Cash Disbursements and Fund Balance**  
**Month ended, August 31, 2019**

Fund balance, August 1, 2019		\$ 2,640,195.26
Receipts:		
Earned income	\$ 39,477.06	
Interest	1,501.76	
Dividends	1,359.09	
Buttons, pins	81.90	
Contract labor	5,217.32	
Convention expense	1,191.65	
Division funds held in escrow	10,710.23	
Employees' group insurance	114.65	
Freight	58.40	
Membership committee	166.50	
Office payroll	46.05	
Officers' salaries	971.55	
Organization business travel	125.57	
Other income	150.00	
Payroll taxes	76.32	
Printing and stationery	116.75	
Safety committee	<u>168.50</u>	<u>61,533.30</u>
Beginning balance and receipts - to be accounted for		2,701,728.56
Disbursements:		
Board meetings	1,293.53	
Building expense	434.96	
Buttons, pins	595.61	
Compilation expense	5,583.00	
Contract labor	7,044.99	
Convention expense	213.23	
Data processing	1,520.88	
Division funds held in escrow	122.85	
Document destruction	76.00	
Employees' group insurance	4,723.15	
Employees' retirement plan	156.50	
Flowers	66.98	
Freight	140.86	
Insurance on real estate	5,477.00	
Insurance other than real estate	10,137.00	
Light, water, fuel	658.53	
Magazine	4,783.00	
Marketing and advertising	3,950.00	
Membership committee	290.87	

Office payroll	17,477.09	
Officers' salaries	8,236.50	
Offsite storage	189.57	
Office supplies	1,217.97	
Payroll taxes	1,961.35	
Postage	1,156.17	
Printing and stationery	236.68	
Service charges	691.72	
Service contracts	285.25	
State secretaries' salaries	200.00	
Telephone	<u>381.49</u>	<u>79,302.73</u>
Fund balance before non-cash adjustments		2,622,425.83
Non-cash adjustments:		
Division funds held in escrow		<u>(10,587.38)</u>
Fund balance, August 31, 2019		\$ 2,611,838.45



**THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA**  
**UNEARNED DUES FUND**

**Statement of Cash Receipts, Cash Disbursements and Fund Balance**  
**Month ended, August 31, 2019**

Fund balance, August 1, 2019		\$ 274,926.59
Receipts:		
Membership fees	\$ 67.50	
Renewals and surcharge	7,657.94	
Advance payments	7,334.26	
State Secretaries' refunds a/c deaths, canc., etc.	386.86	
Expense fund refunds	<u>0.00</u>	<u>15,446.56</u>
Beginning balance and receipts - to be accounted for		290,373.15
Disbursements:		
Due divisions and posts	3,474.35	
Dues returned a/c deaths, canc., etc.	458.29	
Earned income: Expense fund	39,477.06	
Surcharge transferred to Expense fund	0.00	
Unredeemed checks	<u>30.20</u>	<u>43,439.90</u>
Fund balance, August 31, 2019		\$ 246,933.25

**THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA  
CONTINGENCY FUND**

**Statement of Cash Receipts, Cash Disbursements and Fund Balance  
Month ended, August 31, 2019**

Fund balance, August 1, 2019		\$ 651,417.79
Receipts:		
Interest	\$ 542.41	
Dividends	<u>103.86</u>	<u>646.27</u>
Fund balance and receipts - to be accounted for		652,064.06
Disbursements:		
Advisory fee – quarterly	<u>0.00</u>	<u>0.00</u>
Fund balance, August 31, 2019		\$ 652,064.06

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**THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA**  
**Statement of Assets by Funds**  
**Month ended, August 31, 2019**

	BENEFIT FUND	EXPENSE	UNEARNED DUES	CONTINGENCY	TOTAL
Cash	\$ 153,706.35	\$ 56,320.55	\$121,933.25	\$ 33,273.32	\$ 365,233.47
Statutory Deposits	5,000.00		125,000.00	436,401.80	566,401.80
Bonds	8,174,970.68	1,955,730.01		151,617.64	10,282,318.33
Stocks	2,081,022.94	401,147.24		30,771.30	2,512,941.48
Building		155,421.41			155,421.41
Land		88,000.00			88,000.00
Arizona Escrow		(8,627.75)			(8,627.75)
Florida Escrow		(10,053.07)			(10,053.07)
Georgia Escrow		(12,372.14)			(12,372.14)
Kansas Escrow		(575.96)			(575.96)
Ore-Wash. Escrow		(10,449.21)			(10,449.21)
Utah Escrow		(2,702.63)			(2,702.63)
Fund balance 8/31/2019	\$10,414,699.97	\$2,611,838.45	\$246,933.25	\$652,064.06	\$13,925,535.73

**APPLICATIONS SPONSORED  
BY NATIONAL BOARD OF DIRECTORS  
May 1, 2019 through August 31, 2019**

Albert M. Shoemaker, Jr.	Missouri	30
Wayne L. Wentworth	Michigan	14
Jack J. VanManen	Michigan	10
Delilah Keller	Pennsylvania	5
Carlyle R. Wimbish, Jr.	Virginia	3
Alfred J. Moore, Jr.	Louisiana	2
Joel H. Lederman	Colorado	0
E.L. Reed	Missouri	0
L. Bailey Bledsoe	North Carolina	0
Richard L. Martin	South Carolina	0
Charlene Minor-Harman	Tennessee	0



**2019 - 2020  
25 Club  
Members**

Albert M. Shoemaker, Jr.	Missouri	30
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**HIGH APPLICATION SPONSORS  
August 1 to August 31, 2019**

Albert M. Shoemaker, Jr.	Missouri	17
Wayne L. Wentworth	Michigan	8
Steven K. Shults	Illinois	4
Linda P. Payseur	North Carolina	4

**POSTS WITH 400 OR MORE MEMBERS  
AS OF August 31, 2019**

Grand Rapids, MI (A).....	1,308
Lehigh Valley, PA (L).....	739
Fort Wayne, IN (A).....	579
Ionia, MI (I).....	567
Reading, PA (C).....	509
Owensboro, KY (G).....	490
Green Bay, WI (I).....	475

# TPA BUILDERS

## MEMBERSHIP SPONSORS LISTED BY DIVISION AS OF AUGUST 2019

### IL

BROWN, MARTIN VINCENT (H)	3
HAMILTON, NORMAN RODNEY (H)	1
SHULTS, STEVEN KENT (E)	12

### KY

BELLER, FRANKLIN F (G)	5
BOYD, JAMES E (L)	1
DAVIS, THOMAS EARL (C)	2
HAGER, BOYCE W (O)	1

### LA

MOORE JR, ALFRED JACKSON (F)	2
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### MI

ELLIOTT, DARIN KEITH (I)	1
MARTIN, KELLY ANN (I)	6
RIKER, CHARLES A (A)	1
VAN MANEN, JACK JOHN (A)	10
WENTWORTH, KRISTINE MARIE (H)	1
WENTWORTH, WAYNE L (I)	14

### MO

CUNNINGHAM, BRADLEY J (D)	2
SHOEMAKER JR, ALBERT MARTIN (SC)	30

### NC

BRADY, REVONDA DIANE (A)	3
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# TPA BUILDERS

## MEMBERSHIP SPONSORS LISTED BY DIVISION AS OF AUGUST 2019

### NC

GIBBS, LINA WILLIAMS (V)	1
GREEN, WILLIAM IRVIN (H)	3
HARDY III, KIRBY J (V)	1
HENDRIX, TERESA W (A)	1
JACKSON, DOUGLAS A (EE)	2
JOHNSON, ALLEN L (M)	4
MARTIN, SANDRA KAY (CC)	3
PARKER, WILLIAM E (CC)	1
PAYSEUR, LINDA P (P)	6

### NE

STEFFEN, DAVID A (B)	3
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### PA

HUNT, SCOTT ALLAN (G)	1
JEFFERS, WALTER M (V)	6
KELLER, DELILAH LORRAINE (C)	5
KELLER, HENRY HARTMAN (C)	6
KERN, GEORGE J (D)	2
KERN JR, WILLIAM N (Q)	5
LANDIS, PEGGY LEE (D)	2
MILLER, DOLORES JOAN (Q)	5
MILLER, EDWIN SAMUEL (Q)	5
RUFFNER, CAROL ETHEL (E)	6
STAMBAUGH, SCOTT C (E)	2
STEPHENS, DALE C (L)	1
WOLF III, KARL LEON (E)	3

### RI

BEDARD, RONALD H (A)	1
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# TPA BUILDERS

## MEMBERSHIP SPONSORS LISTED BY DIVISION AS OF AUGUST 2019

### SC

YONCE JR, FRANK D (B)	2
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### VA

WIMBISH JR, CARLYLE R (D)	3
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### WI

EBERT, JANE ANN (B)	2
ELLENBECKER, MARY ELLEN R (I)	1
HOEPPNER, DONALD JOHN (B)	3
NIVEN, CAROLINE M (I)	3
SCHMITZ, GARY C (I)	3

## Membership Statistics

	Applications	Membership		Gain	Loss	Honor Roll Members
	Accepted August 2019	May 1 2019	August 31 2019			
Arizona	0	44	43		1	0
California	0	60	59		1	0
Colorado	0	263	245		18	0
Florida	0	55	53		2	0
Georgia	0	436	424		12	0
Iowa	0	156	145		11	0
Illinois	5	812	796		16	1
Indiana	0	600	579		21	0
Kansas	0	43	40		3	0
Kentucky	0	1,980	1,867		113	1
Louisiana	0	258	238		20	0
Maryland	0	63	60		3	0
Michigan	8	2,136	1,984		152	3
Minnesota	0	267	252		15	0
Missouri	16	1,123	1,071		52	1
North Carolina	8	2,353	2,230		123	1
Nebraska	0	893	857		36	0
Ohio	0	96	94		2	0
Oklahoma	0	115	107		8	0
Pennsylvania	4	2,868	2,770		98	7
Rhode Island	0	83	83	Even		0
South Carolina	3	547	513		34	0
Tennessee	0	160	156		4	0
Texas	0	947	917		30	0
Utah	0	6	6	Even		0
Virginia	3	945	884		61	0
Washington	0	7	7	Even		0
West Virginia	0	0	0	Even		0
Wisconsin	6	1,170	1,118		52	0
	53	18,486	17,598	0	888	14
		<u>17,598</u>			<u>0</u>	
	Loss	888			888	