

# MONTHLY BULLETIN



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NO. 1,050

April 2019

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## 129th Annual Convention June 23<sup>rd</sup> thru 26<sup>th</sup>, 2019 Lake Charles, Louisiana



The **Charpentier Historic District** is a leisurely way to explore Lake Charles and marvel at the exquisite architecture of some of the most elaborate homes in southwestern Louisiana. Along the way, learn about the history of the area, including ghost stories and the great fire of 1910. For a romantic day out exploring the streets and historic homes, take a horse-drawn carriage ride with Lake Charles Carriages. For an added treat, stop for a bite at one of the many restaurants downtown in converted historic buildings.

**THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA  
BENEFIT FUND**

**Statement of Cash Receipts, Cash Disbursements and Fund Balance  
Month ended, March 31, 2019**

Fund balance, March 1, 2019		\$ 10,567,967.46
Receipts:		
Interest	\$ 45,025.15	
Dividends	10,597.51	
Advisory fee - quarterly	<u>25.11</u>	<u>55,647.77</u>
Beginning balance and receipts- to be accounted for		10,623,615.23
Disbursements:		
Administrative:		
Employees' group insurance	1,426.71	
Office payroll	5,541.74	
Payroll taxes	411.80	
Claims:		
Indemnity, total and partial	6,426.65	
Non-disabling medical benefits	1,050.00	
Deaths and specific loss	10,000.00	
Hospitalization	960.00	
Insurance departments	<u>2,413.85</u>	<u>28,230.75</u>
Fund balance, March 31, 2019		\$ 10,595,384.48

**THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA**  
**EXPENSE FUND**

**Statement of Cash Receipts, Cash Disbursements and Fund Balance**  
**Month ended, March 31, 2019**

Fund balance, March 1, 2019		\$ 2,680,676.48
Receipts:		
Earned income	\$ 41,562.66	
Interest	15,103.76	
Dividends	1,888.97	
Board meetings	865.97	
Buttons, pins	101.75	
Division funds held in escrow	103.10	
Freight	53.89	
Membership committee	43.50	
Other income	45.00	
Postage	48.58	
Printing and stationery	151.90	
Safety committee	<u>131.00</u>	<u>60,100.08</u>
Beginning balance and receipts - to be accounted for		2,740,776.56
Disbursements:		
Board meetings	197.60	
Building expense	902.43	
Buttons, pins	646.37	
Compilation expense	14,750.00	
Contract labor	2,471.60	
Convention expense	431.64	
Data processing	1,594.50	
Division funds held in escrow	7.98	
Document destruction	76.00	
Due to Unearned Dues fund	259.77	
Employees' group insurance	4,275.69	
Employees' 401k retirement plan	156.50	
Freight	93.87	
Legal expense	900.00	
Light, water, fuel	312.30	
Magazine	4,040.00	
Marketing and advertising	6,625.00	
Membership visitations	853.02	
Office payroll	16,237.82	
Office supplies	348.92	
Officers' salaries	8,100.00	
Offsite storage	187.60	
Payroll taxes	2,026.17	
Postage	1,336.13	

Printing and stationery	10,893.75	
Service charges	331.65	
Service contracts	2,542.48	
State secretaries' meeting	601.40	
State secretaries' salaries	200.00	
Telephone	<u>322.06</u>	<u>81,722.25</u>
Fund balance before non-cash adjustments		2,659,054.31
Non-cash adjustments:		
Division funds held in escrow		<u>(95.12)</u>
Fund balance, March 31, 2019		\$ 2,658,959.19



**THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA  
UNEARNED DUES FUND**

**Statement of Cash Receipts, Cash Disbursements and Fund Balance  
Month ended, March 31, 2019**

Fund balance, March 1, 2019		\$ 276,177.89
Receipts:		
Membership fees	\$ 75.00	
Renewals and surcharge	3,558.61	
Advance payments	3,522.46	
State Secretaries' refunds a/c deaths, canc., etc.	402.49	
Expense fund refunds	<u>259.77</u>	<u>7,818.33</u>
Beginning balance and receipts - to be accounted for		283,996.22
Disbursements:		
Due divisions and posts	2,130.21	
Dues returned a/c deaths, canc., etc.	374.20	
Earned income: Expense fund	<u>41,562.66</u>	<u>44,067.07</u>
Fund balance, March 31, 2019		\$ 239,929.15

**THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA  
CONTINGENCY FUND**

**Statement of Cash Receipts, Cash Disbursements and Fund Balance  
Month ended, March 31, 2019**

Fund balance, March 1, 2019		\$ 643,917.33
Receipts:		
Interest	\$ 4,462.71	
Dividends	<u>141.43</u>	<u>4,604.14</u>
Fund balance and receipts - to be accounted for		648,521.47
Disbursements:		
Advisory fee – quarterly	<u>0.00</u>	<u>0.00</u>
Fund balance, March 31, 2019		\$ 648,521.47



**THE TRAVELERS PROTECTIVE ASSOCIATION OF AMERICA**  
**Statement of Assets by Funds**  
**Month ended, March 31, 2019**

	BENEFIT FUND	EXPENSE	UNEARNED DUES	CONTINGENCY	TOTAL
Cash	\$ 236,738.08	\$ 39,983.53	\$114,929.15	\$ 29,845.69	\$ 421,496.45
Statutory Deposits	5,000.00		125,000.00	436,380.46	566,380.46
Bonds	8,282,157.77	2,005,895.66		151,617.64	10,439,671.07
Stocks	2,071,488.63	401,057.01		30,677.68	2,503,223.32
Building		155,421.41			155,421.41
Land		88,000.00			88,000.00
Arizona Escrow		(8,442.57)			(8,442.57)
Florida Escrow		(9,714.41)			(9,714.41)
Georgia Escrow		(172.63)			(172.63)
Ore-Wash. Escrow		(10,420.90)			(10,420.90)
Utah Escrow		(2,647.91)			(2,647.91)
Fund balance 3/31/2019	\$10,595,384.48	\$2,658,959.19	\$239,929.15	\$648,521.47	\$14,142,794.29

**APPLICATIONS SPONSORED  
BY NATIONAL BOARD OF DIRECTORS  
May 1, 2018 through March 31, 2019**

Albert M. Shoemaker, Jr.	Missouri	30
Alfred J. Moore, Jr.	Louisiana	28
Jack J. VanManen	Michigan	26
Wayne L. Wentworth	Michigan	26
L. Bailey Bledsoe	North Carolina	20
Linda P. Payseur	North Carolina	13
E L Reed	Missouri	5
William N. Kern, Jr.	Pennsylvania	5
Richard L. Martin	South Carolina	5
Carlyle R. Wimbish, Jr.	Virginia	5
Charlene Minor-Harman	Tennessee	0



**2018 - 2019  
25 Club  
Members**

Albert M. Shoemaker, Jr.	Missouri	30
Clyde A. Miller	Kentucky	28
Alfred J. Moore, Jr.	Louisiana	28
Jerry Wayne Allen	Virginia	27
Jack J. VanManen	Michigan	26
Wayne L. Wentworth	Michigan	26
Sandra Wentworth	Michigan	25
Dana Kurtz	Missouri	25



**HIGH APPLICATION SPONSORS  
March 1 to March 31, 2019**

Ronald L. Possehn	Michigan	8
Gary Lee Piercefield	Michigan	6
Mary Ellen Ellenbecker	Wisconsin	5
Albert M. Shoemaker, Jr.	Missouri	4

**POSTS WITH 400 OR MORE MEMBERS  
AS OF March 31, 2019**

Grand Rapids, MI (A).....	1,407
Lehigh Valley, PA (L) .....	773
Fort Wayne, IN (A).....	602
Ionia, MI (I) .....	563
Reading, PA (C) .....	521
Owensboro, KY (G) .....	508
Green Bay, WI (I) .....	501

# TPA BUILDERS

## MEMBERSHIP SPONSORS LISTED BY DIVISION AS OF MARCH 2019

### CO

ASTUNO JR, ROCCO D (A)	8
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### GA

NICHOLS, PHILLIP (B)	1
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### IL

HAMILTON, NORMAN RODNEY (H)	3
MC PHAIL, DELILAH M (E)	2

### KY

BARNETT, SALLY ANN (G)	2
BELCHER, JAMES D (B)	1
BELLER, FRANKLIN F (G)	4
CARROLL, EVA KATHERYN (A)	2
DEWEESE, LINDA E (I)	7
HAGER, BOYCE W (O)	14
MILLER, CLYDE A (G)	28

### LA

CHAVANNE, R E (F)	1
MOORE JR, ALFRED JACKSON (F)	28
TRAHAN, BEVERLY B (G)	2
TRAHAN, ELVERSE JOSEPH (G)	1

# TPA BUILDERS

## MEMBERSHIP SPONSORS LISTED BY DIVISION AS OF MARCH 2019

### MI

ELLIOTT, DARIN KEITH (I)	2
GORHAM, UNAFERN ELIZABETH (I)	3
HOEY, CHARLES JOHN (A)	3
HUMMEL, BRUCE C (I)	1
JACKSON, RACHELLE CATHLEEN (A)	1
KOSTER, MARK ALAN (A)	1
PIERCEFIELD, GARY LEE (I)	12
POSSEHN, RONALD L (I)	11
STAVOSKY, LISA JO (A)	1
VAN MANEN, JACK JOHN (A)	26
WENTWORTH, SANDRA MAY (I)	25
WENTWORTH, WAYNE L (I)	26
WILLIAMSON, BARBARA JEAN (A)	4

### MO

BROWN, CRAIG MICHAEL (SL)	1
BROWN, REBECCA (SL)	1
BRUCE, MALLORY DUNCAN (SC)	1
CUNNINGHAM, BRADLEY J (D)	1
KURTZ, DANA MARIE (SL)	25
LANG, JOHN D (SL)	1
MERES, LEO MAURICE (SC)	1
MERES, THERESE IRENE (SC)	1
REED, ELWOOD LEONARD (K)	5
SHOEMAKER, PAULA CAROLE (SC)	1
SHOEMAKER JR, ALBERT MARTIN (SC)	30

# TPA BUILDERS

## MEMBERSHIP SPONSORS LISTED BY DIVISION AS OF MARCH 2019

### NC

BLEDSON, L BAILEY (A)	20
BRADY, REVONDA DIANE (A)	7
HENDRIX, TERESA W (A)	4
HILL, EUGENE S (DD)	1
HILL, ROGER LEE (V)	2
HUGHES, JOSEPH CAMERON (J)	2
JACKSON, DOUGLAS A (EE)	1
PAYSEUR, DAVID L (P)	6
PAYSEUR, LINDA P (P)	13
PEGRAM, JOYCE JORDAN (I)	1

### NE

NELSON, JOSETTE FRANCES (M)	1
SMITH JR, ROBERT L (H)	1
STEFFEN, DAVID A (B)	3
STEFFEN, ERWIN T (B)	8

### PA

DAUGHERTY, PATRICIA K (X)	1
HERTZOG, NANCY FAYE (C)	4
HETTLER, MICHAEL IRA (L)	1
KELLER, DELILAH LORRAINE (C)	5
KELLER, HENRY HARTMAN (C)	5
KERN, GEORGE J (D)	5
KERN JR, WILLIAM N (Q)	5
MAYER, HELEN MARLENE (W)	1
MERVINE, CLAUDE P (C)	1
MEYERS, HARRY O (Q)	2
MILLER, DOLORES JOAN (Q)	5
MILLER, EDWIN SAMUEL (Q)	5
PALENCAR, PATRICIA ANN (L)	7
RUFFNER, CAROL ETHEL (E)	1

# TPA BUILDERS

## MEMBERSHIP SPONSORS LISTED BY DIVISION AS OF MARCH 2019

### PA

STEPHENS, DALE C (L)	1
STOLZ, WILLIAM ALLEN (C)	1

### RI

BEDARD, RONALD H (A)	5
RAGOSTA, LOUIS J (A)	1

### SC

MARTIN, RICHARD LEROY (K)	5
MILLS, ROLLIN WILLIAM (B)	1
WATSON, FREDERICK DONALD (A)	4

### TX

KUPPER, JULIA ANNE (W)	3
WHITESIDE, BETTY L (J)	5

### VA

ALLEN, JERRY WAYNE (C)	27
ALLEN, TANYA KAYE (C)	7
CARPENTER, ROY M (I)	4
WIMBISH JR, CARLYLE R (D)	5

### WI

BERNARDS, RAYMOND L (B)	1
CORNELL, MERRILL DAVID (I)	1
EBERT, JANE ANN (B)	1
EBLING, FREDERICK HOWARD (B)	1

# TPA BUILDERS

## MEMBERSHIP SPONSORS LISTED BY DIVISION AS OF MARCH 2019

### WI

ELLENBECKER, MARY ELLEN R (I)	6
FOERSTER, LU ANN EDNA (L)	1
HANSEN, DALE ROBERT (D)	1
HELLAND, HAROLD M (B)	1
HOEPPNER, DONALD JOHN (B)	3
HOEPPNER, TERRY C (B)	3
LANGE, HARRY HERBERT (D)	2
LUSARDI, ROBERT HERMAN (B)	1
NIVEN, CAROLINE M (I)	6
SCHMITZ, GARY C (I)	8
VOELKER, TIMOTHY RAYBURN (I)	3

## Membership Statistics

	Applications	Membership		Gain	Loss	Honor Roll Members
	Accepted March, 2019	May 1 2018	March 31 2019			
Arizona	0	48	44		4	0
California	0	66	59		7	0
Colorado	0	280	258		22	1
Florida	0	63	55		8	0
Georgia	0	474	437		37	0
Iowa	0	177	156		21	0
Illinois	0	908	798		110	0
Indiana	0	652	602		50	0
Kansas	0	50	44		6	0
Kentucky	6	2,175	1,964		211	3
Louisiana	4	210	229	19		1
Maryland	0	74	63		11	0
Michigan	17	2,177	2,083		94	5
Minnesota	0	297	266		31	0
Missouri	6	1,188	1,089		99	3
North Carolina	3	2,594	2,319		275	4
Nebraska	2	960	881		79	1
Ohio	0	109	96		13	0
Oklahoma	0	127	115		12	0
Pennsylvania	0	3,119	2,861		258	7
Rhode Island	3	79	82	3		1
South Carolina	0	610	540		70	1
Tennessee	0	174	148		26	0
Texas	6	1,071	944		127	1
Utah	0	6	6	Even		0
Virginia	1	1,033	939		94	3
Washington	0	9	7		2	0
West Virginia	0	0	0	Even		0
Wisconsin	6	1,249	1,164		85	3
	54	19,979	18,249	22	1,752	34
		<u>18,249</u>			<u>22</u>	
Loss		1,730			<u>1,730</u>	